

RECORDATION NO. 18942-G FILED

ALVORD AND ALVORD  
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SEP 9 '97 2-05 PM

ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

OF COUNSEL  
URBAN A. LESTER

September 9, 1997

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Security Interest, dated June 30, 1997, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Assignment of Rents and Lessor's Interest in leases which was previously filed with the Board under Recordation Number 18942.

The names and addresses of the parties to the enclosed document are:

Secured Party: LaSalle Northwest National Bank  
4747 West Irving Park Road  
Chicago, Illinois 60641

A description of the railroad equipment covered by the enclosed document is:

three (3) locomotives bearing reporting marks and road numbers  
RE 1606, RE 1618 and RE 512

*Counterparts -*

Mr. Vernon A. Williams  
September 9, 1997  
Page 2

Also enclosed is a check in the amount of \$24.00 payable to the order of the  
Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in cursive script, appearing to read 'R. W. Alvord', with a long horizontal flourish extending to the right.

Robert W. Alvord

RWA/bg  
Enclosures

SURFACE TRANSPORTATION BOARD  
WASHINGTON, D. C. 20423-0001

OFFICE OF THE SECRETARY

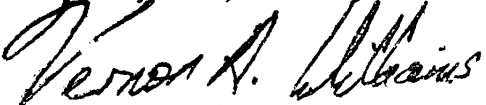
Robert W. Alvord  
Alvord And Alvord  
918 Sixteenth Street, NW., Ste. 200  
Washington, DC., 20006-2973

DATE: 9/9/97

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301  
and 49 CFR 1177.3 (c), on 9/9/97 at 2 05PM, and  
assigned recordation number(s): 20856, 20856-A, 20857, 20857 A, 20858, 20858-A, 20859,  
20859-A, 17357 E, 17357 F, 18942-F and 18942-G.

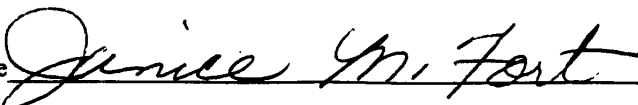
Sincerely Yours,

  
Vernon A. Williams  
Secretary

Enclosure(s)

\$ 288.00 The amount indicated at the left has been received in payment of a fee in  
connection with a document filed on the date shown. This receipt is issued for the amount paid.  
In the event of an error or any questions concerning this fee, you will receive a notification after  
the Surface Transportation Board has an opportunity to examine your document.

Signature



RECORDATION NO. 18942-G FILED

RELEASE OF SECURITY INTEREST SEP 9 '97 2-05 PM

LaSalle Northwest National Bank, for good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged), hereby terminates, releases and discharges its security in and to: Three Locomotives described as follows:

- (i) Two (2) EMD 16 Cylinder GP-9 Locomotives with identifying marks '1606' and '1618'
- (ii) One (1) EMD Slug with identifying mark '512'
- (iv) any and all leases which those specified locomotives are referred in and in which LaSalle Northwest National Bank has taken an assignment of right, title and interest in.

Such security interest was granted pursuant to the Assignments of Rents and Lessor's Interest in Leases, dated June 23, 1994, among Relco Locomotives, Inc., Relco Finance Corporation and Sepcor, Inc. Assignors, and LaSalle Northwest National Bank, Assignee, filed with the Commission on August 22, 1994 at 3:05 p.m., under Recordation Number 18942.

June 30, 1997

LaSalle Northwest National Bank

By: Michael B. O'Rourke

Title: Vice President

State of: Illinois

County of: Cook

On the 30 day of June, 1997, before me personally came Michael B. O'Rourke to me known, who, being duly sworn, says that [s]he is a[n] Vice President of Affiliated Bank and that the foregoing instrument was signed on behalf of that corporation by authority of its Board of Directors.

Christine H. Cipresso  
Notary Public

